

MGI, E/MGA, RSS

Bedeutung für die Rotary Foundation

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E/MGA
CoL Delegate



Schöne Projekte...



Nigeria:

Etappe 1 8 Distrikte, 65 Spitäler
Etappe 2 alle 36 Bundesstaaten



Libanon:

Brustkrebs: 38% der Krebsfälle
Wasser, Hygiene: 1200 Schulen



Nepal:

Gesamtheitliches Dorfprojekt
Pere in Jumla



Malawi:

Watershed Projekt

... setzen Investitionen voraus!



2'000'000 €



1'000'000 \$



420'000 \$

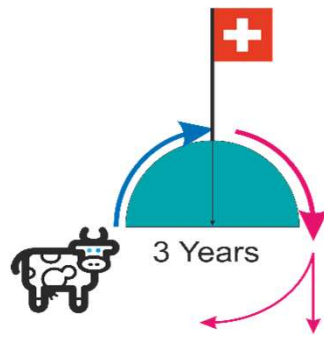


3'000'000 \$

Umgang mit 341 Mio Spendengeldern in 2017/2018

Annual Fund

131 Mio in
458 Mio Anlage
147 Mio out



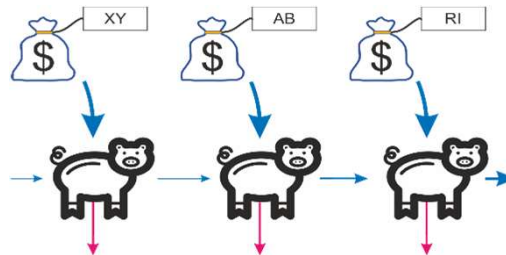
Directed Gifts

38 Mio



Endowment Fund

29 Mio in
467 Mio Anlage
15.6 Mio out



Polio

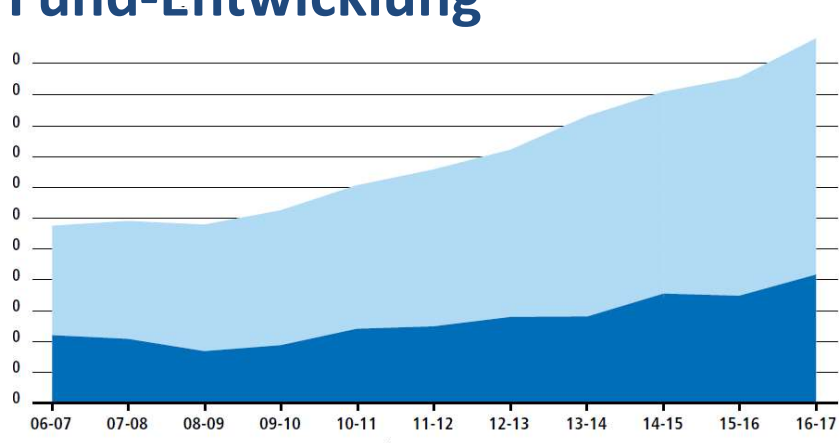
144 Mio in
80 Mio Anlage
156 Mio out



Endowment-Fund 2017/2018



Fund-Entwicklung

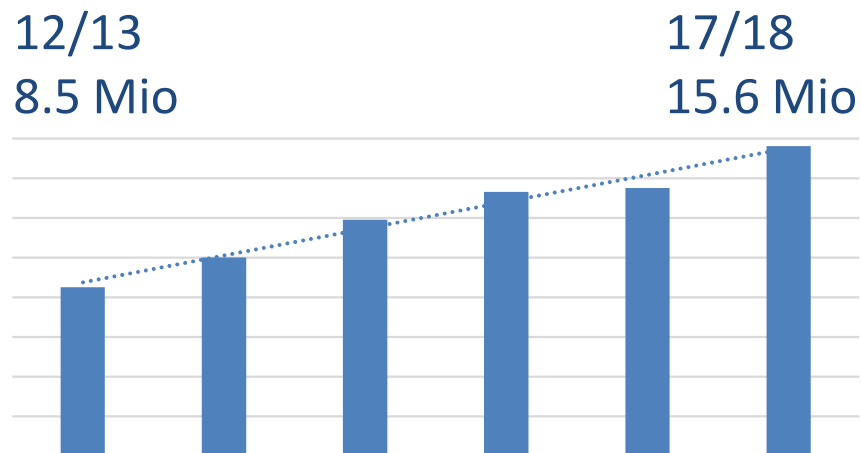


Total 1'276 Mio \$

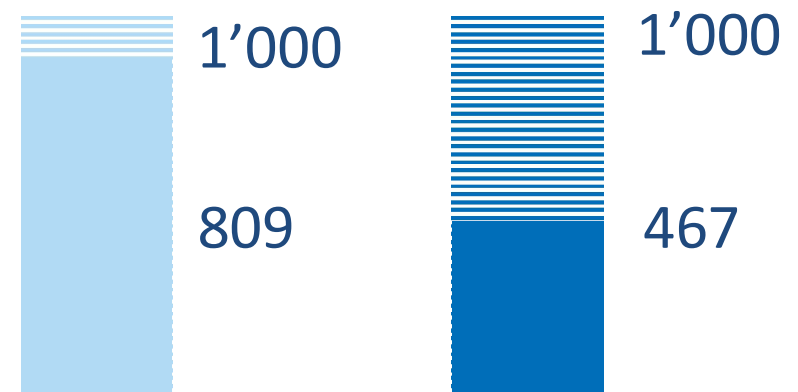
Anwartschaften 809 Mio \$

Nettovermögen 467 Mio \$

Wachstum Projekt-Beiträge



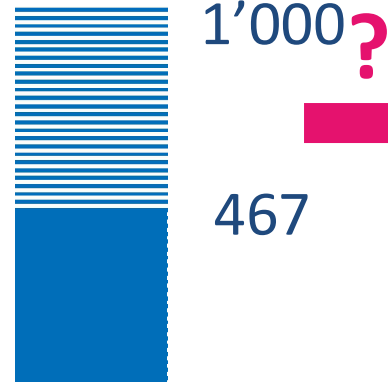
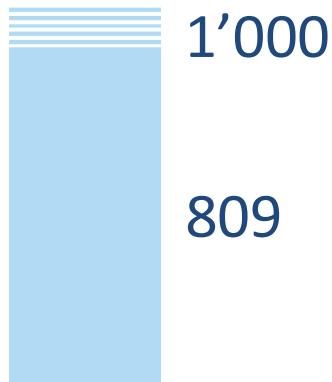
Ziel 2025 im 2025



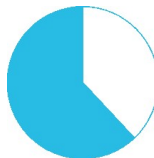
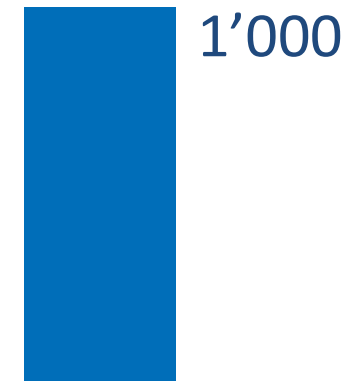
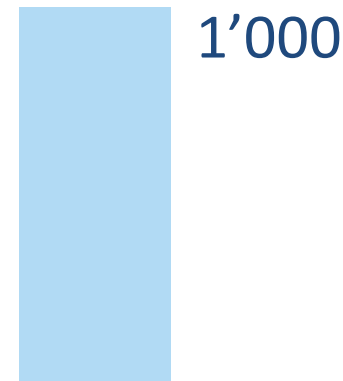
Endowment Fund - Major Gifts Initiative



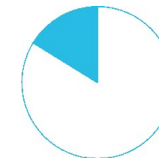
Stand 2018



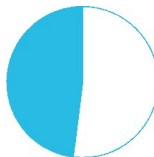
Ziel 2025



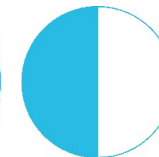
15/25 Mio



12/75 Mio



12/25 Mio



25/50 Mio

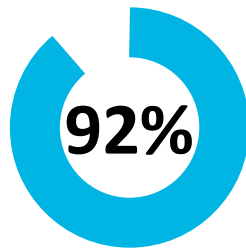
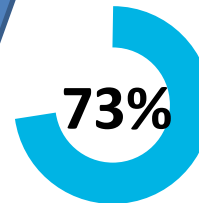
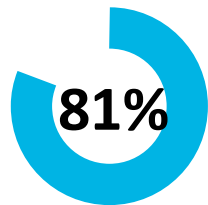


4/25 Mio

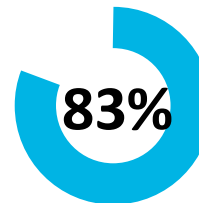
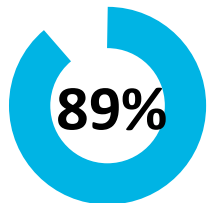
Organisation, MGI, E/MGA



1. **CHARITY NAVIGATOR** your guide to intelligent giving seit 10 Jahren Bestnoten



The
Rotary
Foundation



2. Vielfältige Spendemöglichkeiten



Geld



Legate



Liegenschaften



Lebensversicherungen



Etc.



3. Wer spendet, entscheidet wie, was, wo...



Annual Fund



Directed Gifts



Endowment Fund



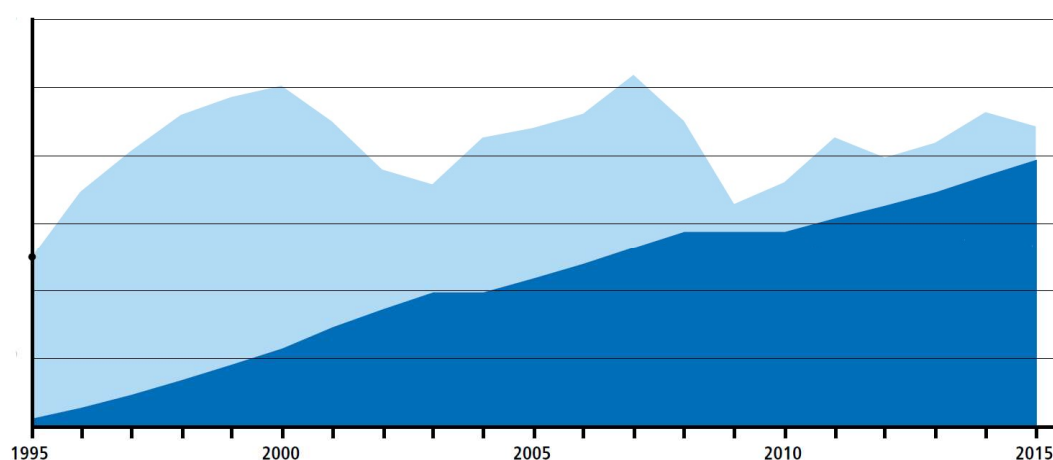
Polio



4. ... und wie lange – mit der eigenen Stiftung!



Endowment Fund



Market value \$ 44'048

Spending \$ 39'168

initial Gift \$ 25'000

5. Investitionen gemäss ethischen Vorgaben



Ethical Investment 2016 - Socially Responsible Investing:

Investment decisions on the basis of **both** financial and perceived **social performance of a Company**.

The Investment Committee (IC) **encourages** investment practices described as **Corporate socially responsible** investment.

The IC considers the **alignment of these firms with the Rotary values**

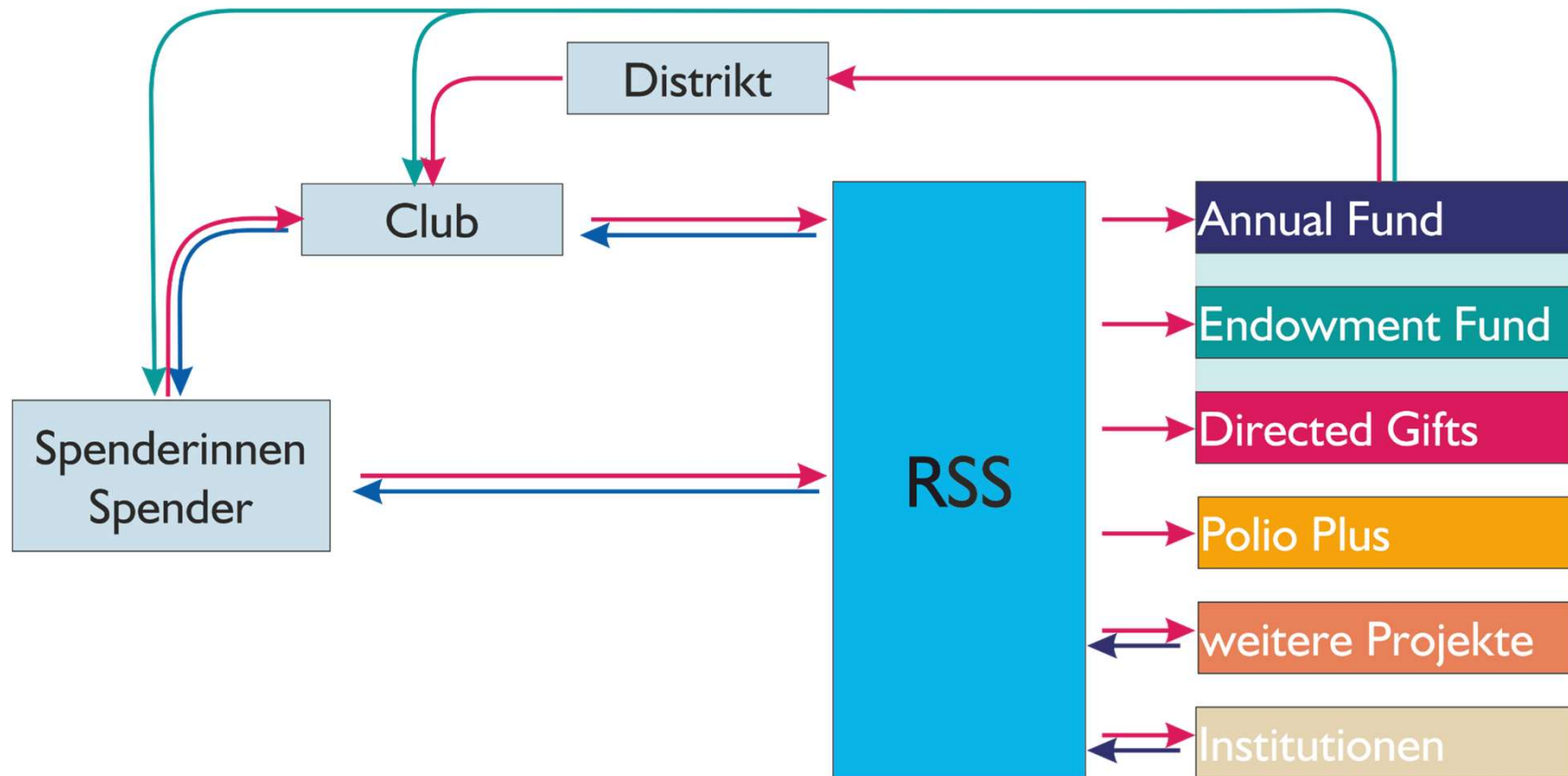
The Rotary Foundation also participates in social responsibility through **prudently managing its investments in fulfillment of the mission of The Rotary Foundation...**



6. Der Stiftungsrat ist erreichbar und präsent



7. RSS: Spenden sind abzugsberechtigt



Gemeinsam zum Erfolg

Anfragen sind willkommen



1'000 USD jährlich: PHS-Society



> 10'000 USD Major Donor



> 250'000 USD Arch Klumph Society

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Adresse c/o accoprax ag, Christoph Merian-Ring 11, 4153
Reinach
Web (prov.) <http://homepage.hispeed.ch/UrsKlemm/RSS.htm>

Vielen Dank!



MGI	Major Gifts Initiative
E/MGA	Endowment/Major Gifts Advisor
RSS	Rotary Stiftung Schweiz
DAWI	PHS: 1 MD: 2 AKS: 3(+)